

Headline: Notification the final exercise and request for suspension of PRG-W2

Security Symbol: PRG

Announcement Details

Notification the exercise of securities/ Notification the conversion of securities	
Subject	Notification the Final Exercise of securities
Date announced	20-Mar-2025
Name of securities	PRG-W2
Exercise date	15-May-2025
Book closing date of warrant registration	From 24-Apr-2025 to 15-May-2025
Date of request to post "SP" sign	From 22-Apr-2025 to 15-May-2025
The notification period for the exercise of the securities	From 30-Apr-2025 to 14-May-2025
Exercise price (baht per share)	4.5518
Exercise ratio (Warrants : common shares)	1 : 1.0985
Delisting date	16-May-2025
Exercise Procedure	https://prg-th.listedcompany.com/warrants.htm
Contact Persons and Place to Exercise	Legal Department MBK Center, the 8th Floor, 444 Phayathai Road, Wangmai, Patumwan, Bangkok 10330

Signature _____

(Mr. Somkiat Makcayathorn)

Director

Authorized to sign on behalf of the
company

Remark

1. To submit intention for the final exercise of the securities: On 30 April 2025 to 14 May 2025 (Including weekends)
2. According to the Terms and Conditions Governing the Rights and Obligations of the Issuer and Holders of the Warrants to purchase ordinary shares of PRG Corporation Public Company Limited No.2 (PRG-W2), the warrant holders can exercise the warrant on every 15 of January - December of every year throughout the term of the warrants. In this regard, the warrant holders are able to exercise their rights in April 2025 on 4 - 11 April 2025 (only on Business Day), which is the period for notifying their intention to exercise PRG-W2.

This announcement was prepared and disseminated by listed company or issuer through the electronic system which is provided for the purpose of dissemination of the information and related documents of listed company or issuer to the Stock Exchange of Thailand only. The Stock Exchange of Thailand has no responsibility for the correctness and completeness of any statements, figures, reports or opinions contained in this announcement, and has no liability for any losses and damages in any cases. In case you have any inquiries or clarification regarding this announcement, please directly contact listed company or issuer who made this announcement.

If you would like to see the full details of this information, please click view "full details" in attached file.