

Headline: Right Adjustment of PRG-W2

Security Symbol: PRG

Announcement Details

| Right adjustment / No right adjustment | |
|---|---|
| Subject | Right Adjustment |
| Symbol | PRG-W2 |
| The full name of warrant | Warrant of PRG CORPORATION PUBLIC COMPANY LIMITED No. 2 |
| Adjustment | |
| Type of adjustment | Adjustment of exercise price and exercise ratio |
| Before exercise price (THB/share) | 4.8218 |
| After exercise price (THB/share) | 4.699 |
| Before adjustment exercise ratio (unit : share) | 1 : 1.037 |
| After adjustment exercise ratio (unit : share) | 1 : 1.0641 |
| The reason for adjustment | The Company shall adjust the exercise price and exercise ratio to ensure that the benefits of the Warrant Holders are not less than the existing status. The reasons for adjustment of this event are as follows; - offering of warrants which offering price is lower than market price |
| Effective date for adjustment | 22-Mar-2024 |

Signature

(Mr. Somkiat Makcayathorn)
Managing Director
Authorized Persons to Disclose
Information

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